

**Vardhman VARDHMAN TEXTILES LIMITED**

Delivering Excellence. Since 1965.

Registered Office: Chandigarh Road, Ludhiana, Punjab, 141010  
 Corporate Identification Number (CIN): L17111PB1973PLC003345  
 Telephone: 0161-2228943; Fax: 0161-2601048;  
 Email: secretarial.lud@vardhman.com Website: www.vardhman.com

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF VARDHMAN TEXTILES LIMITED**

This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 and subsequent amendments thereof (the "Buy-back Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated November 28, 2016 and published on November 28, 2016 (the "Public Announcement"), and the Letter of Offer dated December 21, 2016 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

**1. THE BUYBACK**

- Vardhman Textiles Limited (the "Company") had announced the Buyback of up to 62,60,869 (Sixty Two Lacs Sixty Thousand Eight Hundred Sixty Nine Only) fully paid-up equity shares of face value of Rs. 10/- each ("Equity Shares") from all the existing shareholders / beneficial owners holding Equity Shares as on the record date (i.e. December 9, 2016), on a proportionate basis, through the "Tender Offer" route at a price of Rs 1,150/- (Rupees One Thousand One Hundred fifty only) per Equity Share payable in cash, for an aggregate amount of Rs. 719,99,99,350/- (Rupees Seven Hundred Nineteen Crores Ninety Nine Lacs Ninety Nine Thousand Three Hundred Fifty Only) ("Buyback Size") ("Buyback"). The Buyback Size is 19.73% of the fully paid-up equity share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2016. The number of Equity Shares bought back in the Buyback constitutes 9.84% of the post Buyback, equity share capital of the Company.
- The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/11/2015 dated April 13, 2015 ("SEBI Circular").
- The Tendering Period for the Buyback Offer opened on Wednesday, January 4, 2017 and closed on Tuesday, January 17, 2017.

**2. DETAILS OF BUYBACK:**

- 62,60,869 (Sixty Two Lacs Sixty Thousand Eight Hundred Sixty Nine Only) Equity Shares were bought back under the Buyback, at a price of Rs. 1,150/- (Rupees One Thousand One Hundred Fifty only) per Equity Share.
- The total amount utilized in the Buyback is Rs. 719,99,99,350/- (Rupees Seven Hundred Nineteen Crores Ninety Nine Lacs Ninety Nine Thousand Three Hundred Fifty Only) excluding transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc.
- The Registrar to the Buyback i.e. Alankit Assignments Limited ("Registrar"), considered 4,702 valid bids for 98,93,791 Equity Shares in response to the Buyback, resulting in the subscription of approximately 1.58 times the maximum number of shares proposed to be bought back. The details of valid bids considered by the Registrar are as follows:

Sr. No.	Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of Valid Bids	Total Valid Equity Shares Tendered	% Response
1.	Reserved category for Small Shareholders	9,39,131	4,078	3,98,032	42.38%
2.	General category of other Shareholders	53,21,738	624	94,95,759	178.43%
	<b>Total</b>	<b>62,60,869</b>	<b>4,702</b>	<b>98,93,791</b>	<b>158.03%</b>

- All valid applications have been considered for the purpose of Acceptance in accordance with the Buy-back Regulations and Paragraph 23 of the Letter of Offer. The communication of acceptance / rejection shall be dispatched by the Registrar to the Buyback to respective Shareholders, by January 30, 2017.
- The settlement of all valid bids was completed by the Clearing Corporation / BSE on January 25, 2017. The funds in respect of accepted Equity Shares have been paid out to the respective Shareholder Brokers / custodians.
- Demat Equity Shares accepted under the Buyback have been transferred to the Company's demat escrow account on January 25, 2017. The unaccepted demat Equity Shares have been returned to respective Shareholder Brokers / custodians by the

**HINDUSTAN ZINC LIMITED**  
 Regd Office : Yashad Bhawan, UDAIPUR-313 004 (Raj.)  
 CIN: L27204RJ1966PLC001208

**NOTICE**

NOTICE is hereby given that a Meeting of the Board of Directors will be held on **10th Feb. 2017**, to consider inter alia, the unaudited financial result with limited review for the 3<sup>rd</sup> quarter and nine months ended 31<sup>st</sup> Dec., 2016 for the financial year 2016-17.

Place - Udaipur  
 Date - 28.01.2017

For Hindustan Zinc Limited  
 R. Pandwal  
 Company Secretary



Data Center, Dena Bank Bldg. B, Patel Estate Road,  
 Off S V Road (Behind MTNL) Jogeshwari (W), Mumbai 400 102

Request For Proposal for supply, installation and maintenance of software for mandate management system of NPCI. RFP Reference: HO/ITD/114/2017 Dated: 30/01/2017.  
 For more details, please refer Tender Section in Bank's website ([www.denabank.com](http://www.denabank.com))

Asst. General Manager (IT)

**BANNARI AMMAN SPINNING MILLS LIMITED**

Regd. Office: 252, Mettupalayam Road, Coimbatore - 641 043,  
 Phone: 0422-2435555 | e-mail: shares@bannarimills.com  
 Website: www.bannarimills.com | CIN: L17111T21989PLC002476

**NOTICE**

Notice is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday, the 14<sup>th</sup> day of February, 2017** to consider and approve, inter alia, the Unaudited Financial Results for the Quarter ended 31<sup>st</sup> December, 2016

The above information is also available on the website of the Company ([www.bannarimills.com](http://www.bannarimills.com)) NSE ([www.nseindia.com](http://www.nseindia.com)) and BSE ([www.bseindia.com](http://www.bseindia.com)).

Coimbatore  
 19.1.2017

By order of the Chairman  
**N KRISHNARAJ**  
 COMPANY SECRETARY

**CHENNAI METRO RAIL LIMITED**

