

(1)(a) Statement showing Shareholding Pattern

| Name of the Company : Bannari Amman Spinning Mills Limited | | | |
|---|--------------------------------|---|--|
| Scrip Code : 532674 | | Name of the scrip : BANNARI AMMAN SPINNING MILLS LIMITED | |
| Quarter ended | | Class of security : Equity | |
| : 31.12.2012 | | | |
| Partly paid-up shares | No. of partly paid - up shares | As a % of total no. of partly paid - up shares | As a % of total no. of shares of the company |
| Held by Promoter/Promoters group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding Convertible Securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter/Promoters group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter/Promoters group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 0 | 0.00 | 0.00 |



| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 168017 | 168017 | 1.07 | 1.07 | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 2 | 8583233 | 8583233 | 54.48 | 54.48 | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 3 | 8751250 | 8751250 | 55.55 | 55.55 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 3 | 8751250 | 8751250 | 55.55 | 55.55 | 0.00 | 0.00 |



| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions/ Banks | 3 | 286214 | 286214 | 1.82 | 1.82 | | |
| (c) | Central Government / State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 3 | 286214 | 286214 | 1.82 | 1.82 | | |
| (2) | Non-Institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 169 | 1784763 | 1784762 | 11.33 | 11.33 | | |
| (b) | i. Individual - Individual shareholders holding nominal share capital up to Rs.1 lakh. | 9282 | 1724498 | 1724492 | 10.94 | 10.94 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 44 | 3098406 | 3098406 | 19.67 | 19.67 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Clearing Member | 47 | 15294 | 15294 | 0.10 | 0.10 | | |
| | NRI (Repartable) | 45 | 86835 | 86835 | 0.55 | 0.55 | | |
| | NRI (Non - Repartable) | 18 | 7007 | 7007 | 0.04 | 0.04 | | |
| | Trust | 2 | 2 | 2 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 9607 | 6716805 | 6716798 | 42.63 | 42.63 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 9610 | 7003019 | 7003012 | 44.45 | 44.45 | NA | NA |
| | Total (A)+(B) | 9613 | 15754269 | 15754262 | 100.00 | 100.00 | | |
| (c) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| | GRAND TOTAL (A)+(B)+ | 9613 | 15754269 | 15754262 | 100.00 | 100.00 | | |



Not applicable

Name of The Company : Bannari Amman Spinning Mills Limited
Quarter ended : 31.12.2012

(1)(b) Statement showing holding of securities (including shares, warrants, Convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|-------------------|------------------------------------|--|-------------------------------------|--|-------------------------|---|---------------------------------------|---|-------|--|
| | | Number | As a % of grand total (A)+(B)+ (C) | Number | As a Percentage (VI)=(V)/(III) *100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| (I) | | (III) | (IV) | (V) | (VI)=(V)/(III) *100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | Sakthi Murugan Transports Limited | 779500 | 4.95 | 0 | 0 | 0 | | | | | | |
| 2 | Murugan Enterprise Private Ltd | 7803733 | 49.53 | 0 | 0 | 0 | | | | | | |
| 3 | Sri S V Arumugam | 168017 | 1.07 | 0 | 0 | 0 | | | | | | |
| | TOTAL | 8751250 | 55.55 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |



Name of The Company : Bannari Amman Spinning Mills Limited
Quarter ended : 31.12.2012

(1) (C) (I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr. no | Name of the Shareholder | Number of Shares | Shares as a percentage of total Number of shares (ie Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|----------------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Gagandeep Credit Capital Pvt Ltd | 913122 | 5.80 | | | | | |
| 2 | Anuj Anantrai Sheth | 638463 | 4.05 | | | | | |
| 3 | Sudarshan Securities Private Ltd | 425000 | 2.70 | | | | | |
| 4 | Oriental Bank of Commerce | 254948 | 1.62 | | | | | |
| 5 | Mayanak Jashwantal Shah | 200000 | 1.27 | | | | | |
| 6 | Nilesh Kishor Shah | 160000 | 1.02 | | | | | |
| | TOTAL | 2591533 | 16.46 | | | | | |



Name of The Company : Bannari Amman Spinning Mills Limited
Quarter ended : 31.12.2012

(1) (C) (II) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares.

| Sr. no | Name of the Shareholder | Number of Shares | Shares as a percentage of total Number of shares (ie Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|----------------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Gagandeep Credit Capital Pvt Ltd | 913122 | 5.80 | | | | | |
| | TOTAL | 913122 | 5.80 | | | | | |



Name of The Company : Bannari Amman Spinning Mills Limited

Quarter ended : 31.12.2012 ✓

(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder | Category of Shareholders (Promoters / Public | Number of locked -in shares | Locked-in shares as a percentage of total number of shares. (ie, Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above | Promoter/ Promoter Group / Public |
|---------|-------------------------|--|-----------------------------|---|-----------------------------------|
| | NOT APPLICABLE | | | | NA |
| | TOTAL | | 0 | 0.00 | < 0 |



Name of The Company : Bannari Amman Spinning Mills Limited

Quarter ended : 31.12.2012 ✓

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of outstanding DRs | Number of Shares underling outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (ie, Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above |
|---------|--|---------------------------|--|---|
| | NOT APPLICABLE | | | |
| | TOTAL | 0 | 0 | 0 |



Name of The Company : Bannari Amman Spinning Mills Limited

Quarter ended : 31.12.2012 /

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underling outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (ie, Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above |
|---------|-----------------------|---|--|--|
| | NOT APPLICABLE | | | |
| | TOTAL | 0 | 0 | 0 |



Name of The Company : Bannari Amman Spinning Mills Limited

Quarter ended : 31.12.2012

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / Securities is issued by the issuer

| Category Code | Category of shareholder | Number of Voting Rights held in each Class of Securities | | | Total Voting Rights | Total Voting Rights | |
|---------------|-------------------------|--|-----------------|----------------|---------------------|-------------------------------------|--------------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A + B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I) | (II) | | | | | | |
| | Not applicable | | | | | | |

Note : Out of the shares issued in Public Issue, 1266 shares are lying in suspense account for which voting rights are frozen.

